



## LBF Donor Advised Legacy Funds (Starting contribution of \$10,000)

**Simple Endowment** Best suited to meet emerging needs or opportunities in the community. Donors place no restrictions on how their funds are used and decisions are left to our Board of Directors.

**Area of Interest Endowment** Supports programs, projects, and initiatives in a specific area. Annual distributions are made at the discretion of the Board to an area of interest chosen by the donor and within the mission of the Louisiana Bar Foundation. Areas of interest include the provision of legal services to the poor, law related education, and administration of justice.

**Designated Agency Endowment** Support a specific organization. Annual distributions are made at the discretion of the Board to an agency chosen by the donor and within the mission of the LBF. If an agency ceases to exist or the purpose for which a fund was created becomes obsolete, the Board of Directors may redirect the fund to best achieve the basic intent of its donor. Example: A direct disbursement to Acadiana Legal Services Corporation

**Benefits of establishing Donor Advised Funds may include:**

- Receiving an immediate tax deduction
- Ability to advise the use of the funds to make an impact to causes that matter to the donor
- Growing the total donation without further contributions
- Supporting the Louisiana Bar Foundation immediately, or over time

**Please consult with your financial advisor regarding your tax benefits of legacy giving. For assistance with making your gift, please contact [Alan Abadie, Jr.](#), CFO, at 504.561.1046.**

I would like to establish a Legacy gift:  Simple Endowment  Area of Interest Endowment  Designated Agency Endowment

**For Designated Agency or Area of Interest Endowment** - I/We desire that the following organization or area of interest will be the recipient of the annual distribution from the Fund: \_\_\_\_\_

Recipient Contact: \_\_\_\_\_ Recipient email: \_\_\_\_\_ Recipient \_\_\_\_\_

**Fund Name:** (Example: The John Doe Family Fund): \_\_\_\_\_

<b>Organization</b>	Louisiana Bar Foundation
<b>Address</b>	1615 Poydras Street, suite 1000, New Orleans, LA 70112
<b>Phone</b>	504.561.1046
<b>EIN</b>	23-7100704

<b>First Name</b>	Click or tap here to enter text.
<b>Last name</b>	Click or tap here to enter text.
<b>Email</b>	Click or tap here to enter text.
<b>Address</b>	Click or tap here to enter text.
<b>City, State, Zip</b>	Click or tap here to enter text.
<b>Financial Institution</b>	Click or tap here to enter text.
<b>Contact</b>	Click or tap here to enter text.
<b>Pledge Amount</b>	\$: _____ <b>Frequency:</b> <input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly <input type="checkbox"/> Annually
<b>Pledge duration</b>	<b>Start Date:</b> _____ <b>End Date:</b> _____